

**NUCLEUS SOFTWARE EXPORTS LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/09/2007 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT**

**(1) (a) Statement showing Shareholding Pattern**

Name of the Company : NUCLEUS SOFTWARE EXPORTS LIMITED						
Scrip Code : 531209			Quarter ended : AS ON 30/09/2007			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)1	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>					
<b>(I)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	7	7276308	7276308	22.48	22.48
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	4	11997882	11385882	37.07	37.07
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other - Persons Acting in Concert					
	(i) Individuals				0.00	0.00
	(ii) Bodies Corporates				0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>11</b>	<b>19274190</b>	<b>18662190</b>	<b>59.55</b>	<b>59.55</b>
<b>(II)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00
(c)	Institutions	0	0	0	0	0.00
(d)	Any Other (specify)	0	0	0	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>11</b>	<b>19274190</b>	<b>18662190</b>	<b>59.55</b>	<b>59.55</b>
<b>(B)</b>	<b>Public shareholding3</b>					
<b>(I)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	13	2101808	2100808	6.49	6.49
(b)	Financial Institutions/ Banks	3	22200	22200	0.07	0.07
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	20	2094476	2094476	6.47	6.47
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other				0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>36</b>	<b>4218484</b>	<b>4217484</b>	<b>13.03</b>	<b>13.03</b>
<b>(II)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	638	1959589	1946189	6.05	6.05
<b>(b)</b>	<b>Individuals</b>					
	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11693	3336737	3104204	10.31	10.31
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	63	2815472	2573834	8.70	8.70
(c)	Any Other-					
	(i) Non resident Indians	230	514175	506175	1.59	1.59
	(ii) Trusts	3	3640	3640	0.01	0.01
	(iii) Foreign Nationals	0	0	0	0.00	0.00
	(iv) Clearing Members	114	242337	242337	0.75	0.75
	<b>Sub-Total (B)(2)</b>	<b>12741</b>	<b>8871950</b>	<b>8376379</b>	<b>27.41</b>	<b>27.41</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>12777</b>	<b>13090434</b>	<b>12593863</b>	<b>40.45</b>	<b>40.45</b>
	<b>TOTAL (A)+(B)</b>	<b>12788</b>	<b>32364624</b>	<b>31256053</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued (C)</b>					
	<b>GRAND TOTAL (A+B+C)</b>	<b>12788</b>	<b>32364624</b>	<b>31256053</b>	<b>100.0</b>	<b>100.00</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	KARMAYOGI HOLDING PVT LTD	9000000	27.81
2	VISHNU R DUSAD	3603492	11.13
3	NUCLEUS SOFTWARE ENGINEERS PVT LTD	2385882	7.37
4	MADHU DUSAD	2033448	6.28
5	NUCLEUS SOFTWARE WORK SHOP PVT LTD	600000	1.85
6	NAVEEN KUMAR	72952	0.23
7	SHAKUNTALA JAIN	65830	0.20
8	SUMAN MATHUR	27758	0.09
9	CARD SYSTEM (P) LTD	12000	0.04
10	YOGESH ANDLAY	863534	2.67
11	ARUN JAIN	609294	1.88
		<b>19274190</b>	<b>59.55</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of**

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GENESIS ASSET MANAGERS, LLP A/C SMALLER COMPANIESPORTFOLIO OF THE GENESIS EMERGING MARKETS	771600	2.38
2	PRUDENTIAL ICICI TRUST LTD - EMERGING STAR FUND	575726	1.78
3	PRUDENTIAL ICICI TRUST LIMITED PRUDENTIAL ICICI SERVICE INDUSTRIES FUND	407236	1.26
4	MERRILL LYUNCH CAPITAL MARKETS	837032	2.59
5	R P SINGH	375928	1.16
6	SARTHI ELECTRONICS AND BUILD TRADE PVT LTD	440172	1.36
7	PRAKASH PURUSHOTTAM PAI	338318	1.05
	<b>TOTAL</b>	<b>3746012</b>	<b>11.57</b>

**(I)(d) Statement showing details of locked-in shares -**

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	
2	Nil	Nil	
	<b>TOTAL</b>	<b>Nil</b>	

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>