

**NUCLEUS SOFTWARE EXPORTS LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/06/2007 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT**

**(1) (a) Statement showing Shareholding Pattern**

Name of the Company : NUCLEUS SOFTWARE EXPORTS LIMITED						
Scrip Code : 531209			Quarter ended : AS ON 30/06/2007			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)1	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>					
<b>(I)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	8	3,642,779	3,167,819	22.54	22.54
(b)	Central Government/ State Government(s)	0	-	-	0.00	0.00
(c)	Bodies Corporate	4	5,998,941	5,692,941	37.12	0.00
(d)	Financial Institutions/ Banks	0	-	-	0.00	0.00
(e)	Any Other - Persons Acting in Concert					
	<b>Sub-Total (A)(1)</b>	<b>12</b>	<b>9,641,720</b>	<b>8,860,760</b>	<b>59.66</b>	<b>22.54</b>
<b>(II)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident individuals/Foreign Individuals)	0	-	-	0.00	0.00
(b)	Bodies Corporate	0	-	-	0	0.00
(c)	Institutions	0	-	-	0	0.00
(d)	Any Other (specify)	0	-	-	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>12</b>	<b>9,641,720</b>	<b>8,860,760</b>	<b>59.66</b>	<b>22.54</b>
<b>(B)</b>	<b>Public shareholding3</b>					
<b>(I)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	13	1,334,724	1,334,224	8.26	8.26
(b)	Financial Institutions/ Banks	1	11,000	11,000	0.07	0.07
(c)	Central Government/ State Government(s)	0	-	-	0.00	0.00
(d)	Venture Capital Funds	0	-	-	0.00	0.00
(e)	Insurance Companies	0	-	-	0.00	0.00
(f)	Foreign Institutional Investors	20	822,298	822,298	5.09	5.09
(g)	Foreign Venture Capital Investors	0	-	-	0.00	0.00
(h)	Any Other				0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>34</b>	<b>2,168,022</b>	<b>2,167,522</b>	<b>13.42</b>	<b>13.42</b>
<b>(II)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	450	1,060,360	1,053,660	6.56	6.56
<b>(b)</b>	<b>Individuals</b>					
	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	8652	1,834,396	1,701,244	11.35	11.35
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	34	1,149,771	1,041,952	7.11	7.11
(c)	Any Other-					
	(i) Non resident Indians	199	269,978	263,978	1.67	1.67
	(ii) Trusts	4	2,195	2,195	0.01	0.01
	(iii) Foreign Nationals	0	-	-	0.00	0.00
	(iv) Clearing Members	142	33,870	33,870	0.21	0.21
	<b>Sub-Total (B)(2)</b>	<b>9481</b>	<b>4,350,570</b>	<b>4,096,899</b>	<b>26.92</b>	<b>26.92</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>9515</b>	<b>6,518,592</b>	<b>6,264,421</b>	<b>40.34</b>	<b>40.34</b>
	<b>TOTAL (A)+(B)</b>	<b>9527</b>	<b>16,160,312</b>	<b>15,125,181</b>	<b>100.00</b>	<b>62.88</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued (C )</b>					
	<b>GRAND TOTAL (A+B+C)</b>	<b>9527</b>	<b>16,160,312</b>	<b>15,125,181</b>	<b>100.00</b>	<b>100.00</b>

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	KARMAYOGI HOLDING PVT LTD	4,500,000	27.85
2	VISHNU R DAUSAD	1,801,746	11.15
3	NUCLEUS SOFTWARE ENGINEERS PVT LTD	1,192,941	7.38
4	MADHU DUSAD	766,764	4.74
5	NUCLEUS SOFTWARE WORK SHOP PVT LTD	300,000	1.86
6	R B DUSAD	249,960	1.55
7	NAVEEN KUMAR	36,476	0.23
8	SHAKUNTALA JAIN	32,915	0.20
9	SUMAN MATHUR	33,504	0.21
10	CARD SYSTEM (P) LTD	6,000	0.04
11	YOGESH ANDLAY	416,767	2.58
12	ARUN JAIN	304,647	1.89
		<b>9,641,720</b>	<b>59.66</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GENESIS ASSET MANAGERS, LLP A/C SMALLER COMPANIESPORTFOLIO OF THE GENESIS EMERGING MARKETS	385,800	2.39
2	PRUDENTIAL ICICI TRUST LTD - EMERGING STAR FUND	406,377	2.51
3	PRUDENTIAL ICICI TRUST LIMITED PRUDENTIAL ICICI SERVICE INDUSTRIES FUND	253,368	1.57
4	MERRILL LYUNCH CAPITAL MARKETS	175,875	1.09
5	SARTHI ELECTRONICS AND BUILD TRADE PVT LTD	220,086	1.36
6	PRAKASH PURUSHOTTAM PAI	169,159	1.05
7	R P SINGH	187,964	1.16
8	PRUDENTIAL ICICI TRUST LTD - TECHNOLOGY	162,392	1.00
	<b>TOTAL</b>	<b>1,961,021</b>	<b>12.13</b>

(I)(d) **Statement showing details of locked-in shares -**

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	
2	Nil	Nil	
	<b>TOTAL</b>	<b>Nil</b>	

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Global Depository Receipts (GDRs)	0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>